

The European Transmission System Operators

Backbone of the European economy

Our society is based on secure and efficient electricity.
The power grid, and its efficient and safe operation, is the backbone of the energy system and, thereby, the European economy.

Together 40 TSO organisations, representing 36 countries, are responsible for the secure and coordinated operation of Europe's electricity system, the largest interconnected electrical grid in the world.

The electricity transmission grid, and its secure operation, is the backbone of the power system and the functioning of our society.







#### **FORRS & OMNIA on one Slide**



#### **FORRS**

FORRS has established itself as a prominent **management consultancy** specializing in the **energy industry**, including in the field of TSOs and DSOs. With a distinguished project portfolio, FORRS has extensive experience in successfully performing IT projects. This encompasses benchmark studies to identify improvements and concrete implementation plans for IT architecture and business processes. Beyond this, FORRS designs and implements robust IT architectures down to data management and system selections together with TSOs and other participants in the energy market. FORRS staff have a long track record and successful project history in the strategy finding, design, implementation, and operation of IT infrastructures for energy clients throughout Europe. Our primary focus revolves around comprehending and designing optimal business processes, as well as selecting or developing 'fit-for-purpose" software solutions that seamlessly integrate into a client's architecture.



#### **OMNIA**

OMNIA is a **technical consulting** company that focuses on providing insight into electricity market development and regulatory processes. OMNIA has profound knowledge of current European policies, with a strong focus on the system operator industry. OMNIA's services cover consultancy support for international organisations, regulators and system operators of the energy industry at large. OMNIA has been engaged over the years in various projects supporting system operators in designing and implementing cross-border wholesale electricity markets, EU electricity regulations, and new IT solutions and processes. The work delivered ranged from designing and implementing the EU target models in the wholesale and balancing markets, the drafting of cross-border balancing models and regional methodologies, to the establishment of LFC processes, dimensioning and reserve procurement mechanisms, the design and implementation of settlement mechanisms as well as implementation of balancing market software solutions.

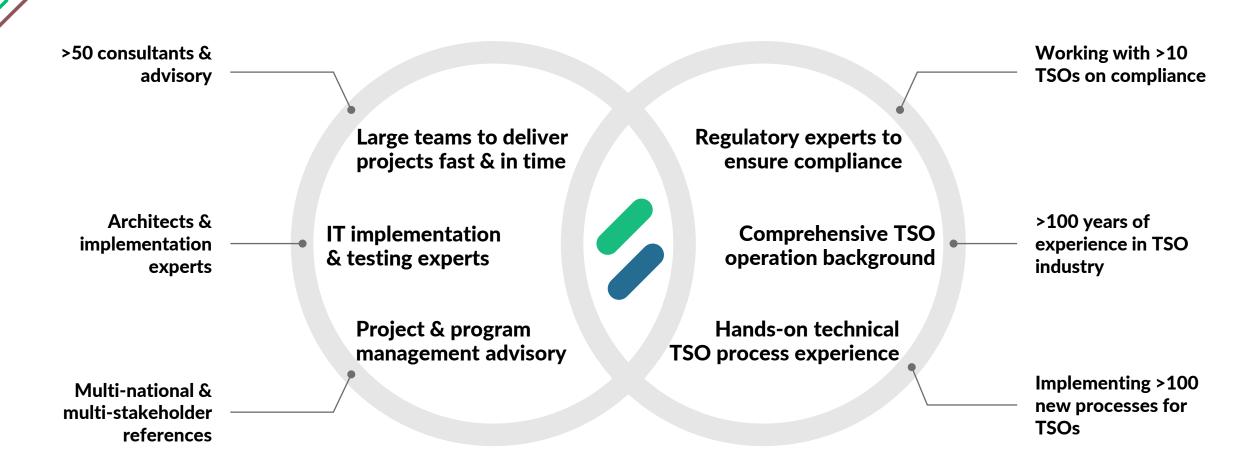
Our goal is to empower TSOs meeting the evolving demands of the energy landscape, ensuring a sustainable and secure energy future.





### **OMNIA & FORRS: Joint Forces to the Benefit of TSO Projects**

Large & complex projects will be more easily implemented with our cooperation







#### EU TSOs Vision

## The Vision - A Power System for a carbon-neutral Europe

Needs to be based on two interlinked strategic pillars

1 Prep

**Prepare for the Future** 

#### **Power System for a carbon-neutral Europe**

Organise a Power System for a carbon-neutral Europe



While planning and delivering our future power system, Europe needs to continue to rely on a strong, secure and efficient electricity supply.

To ensure the balance between these two dimensions, the TSOs will need to manage intertwined and sometimes challenging and multinational projects.



**Manage the Present** 

#### A secure and efficient Power System for Europe

Ensure a secure and efficient power system for all EU countries





# Needs

### The Vision – A Power System for a carbon-neutral Europe

Needs to be based on two interlinked strategic pillars

#### Power System for a carbon-neutral Europe



### **Energy Flexibility System**

Balance the increased weather dependency & system complexity



### Operating Future Grids

To ensure a secure and efficient operation of the "system of systems"



#### Infrastructure & Investments

Accelerate development and financing of the grid infrastructure onshore and offshore



#### **Market Design**

Provide value to what will be needed for the energy transition



#### **Innovation**

Enable the necessary developments and uptake of solutions





### Operational Excellence

Build processes and systems for an efficient, resilient and secure system operation



### Market Development & Operation

Implement market mechanisms to efficiently operate the system and optimise social welfare for consumers



### Regional Coordination

Coordinate national and regional actors at the scale of European regions



### Information & Communication Tech

Design, develop and support ICT tools to manage the power system

A secure and efficient Power System for Europe





### The Vision – A Power System for a carbon-neutral Europe

Needs to be based on two interlinked strategic pillars



#### Power System for a carbon-neutral Europe



Operating Future Grids

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Infrastructure & Investments



Market Design



**Innovation** 



Implementation of Target Model enshrined in network codes and TCMs still ongoing

Increasing complexity in maintaining the current system operations efficient & secure



Ever-evolving solution space for future implementation targets

Increasing number of players involved

Higher level of digitalization and interoperability required



#### A secure and efficient Power System for Europe



Operational Excellence



Market Development & Operation



Regional Coordination



Information & Communication Tech





### The ICT Landscape of the European TSOs is highly complex

And needs to be in sync with EU and national regulation

**Balancing** & Demand/ Response

**European Balancing Platforms** IGCC, PICASSO, ALPACA, MARI

**National TSO Balancing Platforms** 

International Coordination of ICT Programs

**European Energy Regulations & Market Design** 

EU Green Deal, EU Electricity Regulation, EU Network Codes

**ENTSO-E Awareness** System (EAS)

**ENTSO-E Transparency Platform** 

Common Grid Model

The ICT landscapes of European TSOs undergo unprecedented changes. Regulations and pan-European

market

harmonization

drives complexity

to new levels.

Markets & Trading, **Clearing &** Settlement

#### **Market Coupling Platforms**

Single Day-ahead Single Intraday Coupling

**National Energy Regulation & Market Design** 

**National Generation & Demand/Response Systems** 

**TSO Scada Systems** 

**Regional Coordination Services** 

Resilience & Cyber Security

Technical Implementation of Network Codes





Where FORRS and OMNIA can support as partners



## A Power Market Design for a carbon-neutral Europe

- Implementing European Target
  Models & Network Codes
- Wholesale Energy Market
   Design & Implementation
- Regulatory Impact Analysis & Implementation
- Innovation Design & Management
- International Program & Project Management



## Operated in a coordinated manner across Europe

- Coordinated Grid Operations
- TSO-DSO Alignment
- Business Process Design & Operational Excellence
- Balancing & Flexibility
   Management
- Aligning Cross-border Cooperation activities
- Cross-sectoral coordination



# A secure and efficient Power System for Europe

- ICT & Systems Evaluation & Selection
- Critical Infrastructure & Cyber Security
- Uptake of New Technology
- IoT Applications Design
- Industrialised Data Analysis & Visualisation





Where FORRS and OMNIA can support as partners



## ICT & Systems Evaluation & Selection



Coordinated Grid Operations



Uptake of New Technology

- Benchmarking ICT architectures, deriving gaps and solution designs
- Re-design of entire system landscapes, including the implementation of the target design
- Design and improvement of operating models for a resilient and robust ICT architecture
- Automation and digitalization to enhance operational efficiency and reduce operational risks
- Design and improvement of operating models for a resilient and robust ICT architecture
- Structuring and performing systems selection processes to ensure TSOs select a fit-for-purpose system based on their specific und unique requirements





Where FORRS and OMNIA can support as partners



ICT & Systems Evaluation & Selection



Coordinated Grid Operations



Uptake of New Technology

- Coordinated Cross-border Capacity Calculation
- Optimized Allocation of Cross-border Capacity
- Cross-border Balancing Reserve Procurement & Balancing Energy Activation
- Coordinated Regional Security Analysis
- Regional Coordinated Congestion Management Processes
- Security of Supply & Flexibility Assessments





Where FORRS and OMNIA can support as partners



ICT & Systems Evaluation & Selection



Coordinated Grid Operations



Uptake of New Technology

- Data Management & Architecture
- New Asset Management: Digital Twins, Predictive Maintenance, Digital Asset Documentation
- Al-enhanced Price & Grid Security Analyses
- Al-based Sensor Data Analyses
- Al-enhanced Operations









#### **Our Locations**

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